

## The Gamania Group 2021H1 Consolidated Financial Results

August 5, 2021

The Gamania Group (Ticker: 6180:TT) today announced its 2021H1 financial results in accordance with IFRS:

NT\$ million	2021Q2	2020Q2	YoY%	2021Q1	QoQ%	2021H1	2020H1	YoY%
<b>Revenue</b>	2,407	2,549	-6%	3,107	-23%	5,514	5,704	-3%
<b>Gross profit</b>	861	1,003	-14%	1,222	-30%	2,083	2,231	-7%
<b>Operating Income</b>	204	309	-34%	430	-53%	634	817	-22%
<b>Net Income</b>	168	204	-17%	309	-46%	477	579	-18%
<b>EPS(NT\$)</b>	0.96	1.18		1.76		2.72	3.32	

Note: Net income is attributable to owners of the parent.

The 2021Q2 consolidated revenue was NT\$2.4 billion, YoY-6%, QoQ-23%, as the base period was high in the peak season for games of 1Q21, and without large scale updates of the major games in 2Q21. Gross profit was NT\$861 million, gross margin was 36%. The net income to owners of the parents was NT\$168 million, and EPS was 0.96.

The 1H21 consolidated revenue was NT\$5.5 billion, primarily due to the solid performance of our game business, the consolidated revenue of 1H21 was in line with the results of 1H20. Gross profit was NT\$2.1 billion, YoY-7%, excluding one-time gain of prior year, gross margin of 1H21 was in line with the results of 1H20. Operating income was NT\$634 million, YoY-22%, due to marketing expense increased year on year as "WORLD FLIPPER" was recently launched in 2Q21. The net income to owners of the parents was NT\$477 million, and EPS was 2.72.