

Gamania Group 2023H1 Consolidated Financial Results

Aug. 7, 2023

Gamania Group (Ticker: 6180:TT) today announced its 2023H1 financial results in accordance with IFRS:

NT\$ million	2023Q2	2023Q1	2022Q2	QoQ%	YoY%	2023H1	2022H1	YoY%
Revenue	2,086	3,034	2,425	-31%	-14%	5,120	5,833	-12%
Gross profit	760	1,267	954	-40%	-20%	2,027	2,547	-20%
Operating income	45	451	277	-90%	-84%	495	1,063	-53%
Net income	67	336	248	-80%	-73%	403	769	-48%
EPS(NT\$)	0.38	1.92	1.41			2.30	4.38	

Note: Net income is attributable to owners of the parent.

The 2023Q2 consolidated revenue was NT\$2 billion, YoY-14%, resulting from the decrease of game revenue; gross profit was NT\$760 million, YoY-20%. Operating income was NT\$45 million, YoY-84%, led by the increasing R&D inputs which focused on in-house game development and abundant IP content. The net income to owners of the parents was NT\$67 million, YoY-73%, and EPS was 0.38.

The 2023H1 consolidated revenue was NT\$5.1 billion, YoY-12%, since the game updates were on a smaller scale yet MAUs in games remained stable. The revenue of other businesses kept growing, which demonstrated a successful diversified operation. Gross profit was NT\$2 billion, YoY-20%; operating income was NT\$495 million, YoY-53%. The net income to owners of the parents was NT\$403 million, YoY-48%, and EPS was 2.3.