

The Gamania Group 2020H1 Consolidated Financial Results

August 3, 2020

The Gamania Group (Ticker: 6180:TT) today announced its 2020H1 financial results in accordance with IFRS:

| NT\$ thousand | 2020H1 | 2019H1 | YoY% |
|-------------------------|-----------|-----------|------|
| Revenue | 5,704,197 | 4,897,673 | 16% |
| Gross profit | 2,230,808 | 2,009,333 | 11% |
| Operating Income | 817,195 | 500,722 | 63% |
| Net Income | 579,233 | 363,518 | 59% |
| EPS(NT\$) | 3.32 | 2.10 | |

Note: Net income is attributable to owners of the parent.

The 2020Q2 consolidated revenue was NT\$2.5 billion, YoY+30%, mainly driven by launch of Lineage M improving class “High Elf”, and MapleStory 15th anniversary update. Gross profit was NT\$1.0 billion, YoY+27%. Operating income increased to NT\$309 million, YoY+438%, due to revenue increased and marketing expense decreased. The net income to owners of the parents was NT\$204 million, and EPS was 1.18.

The 2020H1 consolidated revenue was NT\$5.7 billion, YoY+16%. Gross profit was NT\$2.2 billion, YoY+11%, and gross margin was 39%. Operating income increased to NT\$817 million, YoY+63%, due to marketing expense decreased year on year. The net income to owners of the parents was NT\$579 million, and EPS was 3.32.