

The Gamania Group 1Q21 Consolidated Financial Results

May 6, 2021

The Gamania Group (Ticker: 6180:TT) today announced its 1Q21 financial results in accordance with IFRS:

NT\$ thousand	2021Q1	2020Q1	YoY%
Revenue	3,106,547	3,155,080	-2%
Gross profit	1,221,716	1,227,653	-0.5%
Operating Income	430,093	507,871	-15%
Net Income	308,878	375,521	-18%
EPS(NT\$)	1.76	2.14	

Note: Net income is attributable to owners of the parent.

The 1Q21 consolidated revenue was NT\$3.1 billion, YoY-2%, since “Lineage M” new class “Saint Paladin” released in January 2020, had a stronger momentum, while it focused on improving class revisions in 1Q21. In addition, “MapleStory” quarterly revenue reached a record-high in 1Q21, as a result, the consolidated revenue of 1Q21 was in line with the results of 1Q20. Gross profit was NT\$1.2 billion, and gross margin was 39%. Operating income was NT\$ 430 million, due to launch of “World of Dragon Nest” resulting in marketing expense Y/Y increased. The net income to owners of the parents was NT\$309 million, and EPS was 1.76.